Service Chapter: Medicaid 510-03 and 510-05

Effective Date: April 1, 2024

Overview

Removing references to TECS/Vision systems; aligning policy between ACA and Non-ACA manuals; and removing verbiage under Disregarded Income

Description of Changes

1. Extended Medicaid Benefits 510-03-50-10 - Change

Removing references to the TECS/Vision systems and including additional verbiage

2. Disregarded Income 510-03-85-30 - Change

Updating and removing verbiage from #51

3. Process Invalid or No Address 510-03-110-05 - Repeal

Removing this section as it no longer applies as TECS/Vision systems are no longer used.

4. Qualified Aliens 510-05-25-58

Aligning verbiage between ACA and Non-ACA manuals

5. Asset Consideration 510-05-70-10 - Change

#5 is being split and adding #6 for further clarification of policy.

6. Disregarding Income 510-05-85-30 - Change

Updating and removing verbiage from #45.

1. Extended Medicaid Benefits 510-03-50-10 - Change

A Parent(s) or caretaker relative who ceases to be eligible under the Parent/caretaker for Family Coverage category and who meets the requirements of this section, may continue to be eligible for Medicaid benefits without making further application for Medicaid.

Note: Children eligible under one of the child categories, will remain eligible under that category when a parent or caretaker relative becomes Extended Medicaid Eligible.

- 1. When at least one parent or caretaker relative, who was eligible under the Parent/caretaker or Family Coverage categories in at least three of the six months immediately preceding the month in which the parent/ caretaker relative became ineligible as a result (wholly or partly) of the collection or increased collection of spousal support (alimony) continue eligible for Medicaid for four calendar months if:
 - a. The household has a child living in the home that meets the children's coverage age requirements; and
 - b. The caretaker relative remains a resident of the state.
- 2. If an extended Medicaid Benefits case closes for loss of state residency and the household returns to the state and reapplies while still in the four-month period, eligibility may be re-established for the remainder of the period.
- 3. A household that seeks to demonstrate eligibility in the Parent/caretaker or Family Coverage (in Vision) categories category in at least three of the six months immediately preceding the month in which the household became ineligible must have been eligible in this state in the month immediately preceding the month in which the household became ineligible. Eligibility from another state may be substituted for the other two months. Verification of eligibility in another state is required.
- 4. If a parent or caretaker relative was included as eligible in the Parent/caretaker or Family Coverage (in Vision) categories category in the month eligibility under the Parent/caretaker or Family Coverage (in Vision) categories category ended, that individual is included in the Extended Medicaid Benefits. No individuals may be added in to Extended Medicaid Benefits.

The following individuals are also eligible for Extended Medicaid Benefits:

a. Children, deprived or non-deprived

- i. Who meet the age requirements under the Children category, and
- ii. Who are born, adopted, or who enter the home of a caretaker relative during the four month period, and
- iii. Who are not eligible under one of the children categories.
- b. Parents who were absent from the household when the family became ineligible under the Parent/caretaker relative and their spouses category but who return during either period.

Example: Mom is eligible under the Parent/caretaker relative and their spouses (child is eligible under the children category) from January through April. Dad moves in during the month of April, and is not eligible under the Parent/caretaker relative and their spouses category. His earnings make mom and dad ineligible under the Parent/caretaker relative and their spouses category for May, so mom is eligible for Extended Medicaid Benefits beginning May.

Note: Dad is NOT eligible for Extended Medicaid Benefits because he was not covered under the Parent/ caretaker relative and their spouses category in the month coverage under the Parent Caretaker relative and their spouses category ended.

5. Children who no longer meet the age requirements are not eligible for Extended Medicaid Benefits.

2. Disregard Income 510-03-85-30 - Change

51. Reimbursements from an employer, training agency, or other organization for past or future training, or volunteer related expenses are disregarded from income. Reimbursements must be specified for an identified expense, other than normal living expenses, and used for the purpose intended.

Reimbursements for normal household living expenses or maintenance such as rent or mortgage, clothing or food, are a gain or benefit and are not disregarded

Examples of disregarded reimbursements include:

- a. Reimbursements for job or training-related expenses such as travel, per diem, uniforms, and transportation to and from the job or training site
- b. Reimbursements for out-of-pocket expenses of volunteers incurred in the course of their work

3. Process for No or Invalid Recipient Address 510-03-110-05

Should a household consist of some individuals eligible for Medicaid in SPACES also have a member eligible for Medicaid in TECS or Vision, the address also needs to be updated in those systems.

Note: If the only open Medicaid case resides in the Mini-App, the address does not need to be changed in TECS or Vision.

- If the Medicaid program is NOT open in TECS, the address in TECS does NOT need to be updated.
- If the only open program is Medicaid, enter the County SSB address in the Residence Address.

```
ADDR
                                     ADDRESS
                                                                   032417 22:20
ADDR
CASE: 00006632
CASE NAME: ADDRESS (1970)...
TELEPHONE: WORK PHONE:
EMAIL NOTIFY: N TEXT NOTIFY: N
                                                                   BRENDA P
                                         CITY
              STREET OR R.R.
                                                   STATE ZIP
RESIDENŒ: C/O MORTON COUNTY SSB MANDAN
                                                     ND 58554
              200 2nd Ave NW
DIRECTIONS:
  TO HOME:
MAILING :
  ADDRESS:
NAME TYPE: SURNAME:
                                GIVEN:
                                             MI: SUFX:
ADDR TYPE:
ADDRESS :
NAME TYPE: SURNAME:
                                 GIVEN:
                                               MT: SUEX:
ADDR TYPE:
ADDRESS :
                                  MORE ADDRESSES: N
                                                         NEXT-->
```

• If both Medicaid and SNAP are open in TECS, enter an 'RP' Name and Address Type of the County Social Service Office.

```
ADDR ADDRESS
CASE: 00006632 CASE NAME: ADDRESS, MARY
TELEPHONE: CELL PHONE: WORK
CELL PHONE PROV: CELL PHONE PROV OTHER:
CTDEET OR R.R. CITY STATE ZIP
                                                                                         032417 22:14
                                                                     EMAIL NOTIFY: N TEXT NOTIFY: N
STREET OR R.R. CITY
RESIDENCE: 123 MAIN STREET MANDAN
                                                          ND 58554
DIRECTIONS:
  TO HOME:
MAILING
 ADDRESS:
NAME TYPE: RP
                       SURNAME: ADDRESS GIVEN: MARY MI: SUEX:
ADDRESS : C/O MORTON COUNTY SSB MANDAN
200 2ND AVE NW
                                                        ND 58554
NAME TYPE: SURNAME:
                                   GIVEN: MI: SUFX:
ADDR TYPE:
ADDRESS :
                                                                   MORE ADDRESSES: N
                                                                                            NEXT-->
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4. Qualified Aliens

Qualified aliens are aliens that have been legally admitted and may be eligible for Medicaid if they meet all other Medicaid eligibility criteria. Some qualified aliens may be eligible under the Refugee Medical Assistance Program, <u>510-05-95-20</u>, if they do not meet all other Medicaid eligibility criteria. The following categories of individuals are qualified aliens: (Forms indicated below are USCIS or INS forms and the sections refer to the Immigration and Nationality Act (INA):

Individuals with the documents described in subsections 2 through 14 below may be eligible for Medicaid from their date of arrival in North Dakota, without being subject to the five-year ban or required to meet the forty qualifying quarters of social security coverage, as long as they meet other Medicaid criteria:

5. Asset Considerations 510-05-70-10

- 5. Assets received from the estate of a spouse, or a parent who was providing support, are available as of the date of the person's death. Assets received from any other estate are available at the earlier of:
 - a. The day on which the assets are received from the estate; or
 - b. Six months after the person's death.
- 6. Assets received from any other estate are available at the earlier of:
 - a. The day on which the assets are received from the estate; or
 - b. Six months after the person's death.

6. Disregarded Income 510-05-85-30

45. Reimbursements from an employer, training agency, or other organization for past or future training, or volunteer related expenses are disregarded from income. Reimbursements must be specified for an identified expense, other than normal living expenses, and used for the purpose intended. Reimbursements for normal household living expenses or maintenance such as rent or mortgage, clothing or food, are a gain or benefit and are not disregarded;

Examples of disregarded reimbursements include:

- a. Reimbursements for job or training-related expenses such as travel, per diem, uniforms, and transportation to and from the job or training site;
- b. Reimbursements for out-of-pocket expenses of volunteers incurred in the course of their work.